

## 2026年6月期第3四半期（2026年1月～2026年3月）決算短信

会社名 ワイ・ティール・エル・コーポレーション・バーハッド

株式銘柄コード (1773)

本店所在地 マレーシア 55100 クアラルンプール  
ジャラン・ブキット・ビンタン 205  
メナラ・ワイ・ティール・エル 33階

所属部 東証プライム市場

決算期 本決算：年1回（6月） 中間決算：四半期ごと

問い合わせ先 東京都千代田区大手町1-1-1  
大手町パークビルディング  
アンダーソン・毛利・友常法律事務所外国法共同事業  
弁護士 森下 国彦  
弁護士 春山 麻衣  
弁護士 宮庄 美咲  
弁護士 白石 航大  
電話 (03) 6775-1000

1. 本国における決算発表日 2026年5月28日（木曜日）
2. 2026年6月期第3四半期の連結業績（2026年1月1日～2026年3月31日）

## (1) 連結経営成績（累計）

（%表示は対前年同四半期増減率）

	売上収益		営業利益		税引前利益	
	千リンギット	%	千リンギット	%	千リンギット	%
2026年6月期 第3四半期 (未監査)	7,568,828	3.4	1,294,860	(9.2)	861,628	(12.8)
2025年6月期 第3四半期 (再表示)	7,318,866	1.5	1,425,955	(10.1)	987,866	(8.5)

	四半期利益		親会社の所有者に 帰属する四半期利益		四半期包括利益 合計額	
	千リンギット	%	千リンギット	%	千リンギット	%
2026年6月期 第3四半期 (未監査)	629,232	(15.5)	325,994	(24.6)	919,773	2.0
2025年6月期 第3四半期 (再表示)	744,502	(10.6)	432,628	(12.8)	901,325	(29.2)

	基本的1株当たり 四半期利益		希薄化後 1株当たり四半期利益	
	セン		セン	
2026年6月期第3四半期 (未監査)	2.88		2.76	
2025年6月期第3四半期 (再表示)	3.93		3.87	

## (2) 連結財政状態

	資産合計	資本合計	親会社の所有者に 帰属する持分	親会社所有者 帰属持分比率
	千リンギット	千リンギット	千リンギット	%
2026年6月期第3四半期 (未監査)	98,708,423	28,650,579	18,388,653	18.6
2025年6月期(再表示)	97,941,409	26,723,874	17,178,552	17.5

	年間配当金				
	第1四半期末	第2四半期末	第3四半期末	期末	合計
	セン	セン	セン	セン	セン
2026年6月期 (未監査)	0	0	0	—	0
2025年6月期 (監査済み)	0	0	0	5.0	5.0

## 4. 概況・特記事項・その他

- (1) 純利益(税引後)は法人税考慮後・少数株式持分損益考慮前利益に基づき算出されている。
- (2) 1株当たり利益は法人税考慮後・少数株主持分考慮後利益に基づき算出している。
- (3) 売上高または営業収入および純利益(税引後)の数値は百の位を四捨五入している。

※ 注記事項

(1) 当四半期連結累計期間における連結範囲の重要な  
 変更 : 有・無  
 新規 社 (社名) 、除外 社 (社名)

(2) 会計方針の変更・会計上の見積りの変更

① IFRSにより要求される会計方針の変更 : 有・無

② ①以外の会計方針の変更 : 有・無

③ 会計上の見積りの変更 : 有・無

(3) 発行済株式数 (普通株式)

① 期末発行済株式数 (自己株式  
を含む)

2026年6月期 第3四半期 (未監査)	11,673,992,450株	2025年6月期 (監査済み)	11,372,953,603株
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② 期末自己株式数

2026年6月期 第3四半期 (未監査)	58,675,950株	2025年6月期 (監査済み)	58,675,950株
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③ 期中平均株式数 (四半期累  
計)

2026年6月期 第3四半期	11,561,136,000株	2025年6月期 第3四半期	11,033,158,000株
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※ 添付される四半期連結財務諸表に対する公認会計士 : 有 (義務) ・有 (任意) ・無  
 又は監査法人によるレビュー

※ 業績予想の適切な利用に関する説明、その他特記事項

**YTL CORPORATION BERHAD**  
Company No. 198201012898 (92647-H)  
Incorporated in Malaysia

**Interim Financial Report**  
**31 March 2026**

**YTL CORPORATION BERHAD**  
Company No. 198201012898 (92647-H)  
Incorporated in Malaysia

**Interim Financial Report**  
**31 March 2026**

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**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))**  
**(Incorporated in Malaysia)**

**INTERIM FINANCIAL REPORT**

Interim financial report on consolidated results for the financial period ended 31 March 2026.

The figures have not been audited.

**CONDENSED CONSOLIDATED INCOME STATEMENT**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 31.03.2026 RM'000	Preceding Year Corresponding Quarter 31.03.2025 RM'000 (Restated)	9 Months Ended	
			31.03.2026 RM'000	31.03.2025 RM'000 (Restated)
<b>Revenue</b>	7,568,828	7,318,866	22,796,917	23,151,692
Cost of sales	(5,447,019)	(5,224,963)	(16,253,301)	(16,602,769)
Gross profit	2,121,809	2,093,903	6,543,616	6,548,923
Other operating income	108,122	159,374	374,256	456,473
Other operating expenses	(935,071)	(827,322)	(2,724,266)	(2,451,030)
<b>Profit from operations</b>	1,294,860	1,425,955	4,193,606	4,554,366
Finance costs	(563,099)	(591,229)	(1,727,289)	(1,807,476)
Share of results of associates and joint ventures	129,867	153,140	435,569	436,233
<b>Profit before tax</b>	861,628	987,866	2,901,886	3,183,123
Income tax expense	(232,396)	(243,364)	(820,407)	(769,800)
<b>Profit for the period</b>	<u>629,232</u>	<u>744,502</u>	<u>2,081,479</u>	<u>2,413,323</u>
<b>Attributable to:-</b>				
Owners of the parent	325,994	432,628	1,110,505	1,346,349
Non-controlling interests	303,238	311,874	970,974	1,066,974
<b>Profit for the period</b>	<u>629,232</u>	<u>744,502</u>	<u>2,081,479</u>	<u>2,413,323</u>
<b>Earnings per share</b>				
Basic (Sen)	<u>2.88</u>	<u>3.93</u>	<u>9.61</u>	<u>12.20</u>
Diluted (Sen)	<u>2.76</u>	<u>3.87</u>	<u>9.05</u>	<u>12.00</u>

The Condensed Consolidated Income Statement should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))  
(Incorporated in Malaysia)**

**INTERIM FINANCIAL REPORT**

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 31.03.2026 RM'000	Preceding Year Corresponding Quarter 31.03.2025 RM'000 (Restated)	9 Months Ended	
			31.03.2026 RM'000	31.03.2025 RM'000 (Restated)
<b>Profit for the period</b>	629,232	744,502	2,081,479	2,413,323
<b>Other comprehensive income/(loss) :-</b>				
<i>Item that will not be reclassified subsequently to income statement:-</i>				
- financial assets at fair value through other comprehensive income	1,640	(2,742)	7,958	4,714
<i>Items that may be reclassified subsequently to income statement:-</i>				
- cash flow hedges	627,288	(12,887)	649,425	(186,114)
- revaluation reserves	-	-	-	6,236
- share of other comprehensive (loss)/income of associates	(5,424)	(29,265)	(68,698)	87,408
- foreign currency translation	(332,963)	201,717	(1,467,751)	(1,212,433)
<b>Other comprehensive income/ (loss) for the period, net of tax</b>	290,541	156,823	(879,066)	(1,300,189)
<b>Total comprehensive income for the period</b>	919,773	901,325	1,202,413	1,113,134
<b>Attributable to :-</b>				
Owners of the parent	470,254	513,279	573,649	609,107
Non-controlling interests	449,519	388,046	628,764	504,027
<b>Total comprehensive income for the period</b>	919,773	901,325	1,202,413	1,113,134

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))**  
**(Incorporated in Malaysia)**

**INTERIM FINANCIAL REPORT**

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	<b>Unaudited</b> <b>As at</b> <b>31.03.2026</b> <b>RM'000</b>	<b>Unaudited</b> <b>As at</b> <b>30.06.2025</b> <b>RM'000</b> <b>(Restated)</b>
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, plant and equipment	45,738,210	42,641,438
Right-of-use assets	2,449,342	2,239,577
Investment properties	3,120,936	2,835,902
Service concession assets	324,097	638,388
Land held for property development	938,766	805,842
Investment in associates and joint ventures	4,791,461	4,506,750
Investments	483,098	474,042
Intangible assets	9,694,151	10,278,784
Operating financial assets	488,952	542,149
Trade, other receivables and contract assets	3,290,182	3,138,132
Deferred tax assets	245,556	294,856
Derivative financial instruments	53,492	1,775
Post-employment benefit assets	58,665	64,187
	<u>71,676,908</u>	<u>68,461,822</u>
<b>Current Assets</b>		
Investments	2,423,928	2,023,117
Operating financial assets	69,225	67,714
Trade, other receivables and contract assets	7,616,480	7,492,444
Derivative financial instruments	523,466	15,850
Inventories	1,208,219	1,242,665
Property development costs	679,820	651,956
Income tax assets	35,178	46,265
Fixed deposits	12,132,594	15,457,460
Cash and bank balances	2,342,605	2,482,116
	<u>27,031,515</u>	<u>29,479,587</u>
<b>TOTAL ASSETS</b>	<u><u>98,708,423</u></u>	<u><u>97,941,409</u></u>

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))**  
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**INTERIM FINANCIAL REPORT**

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION – continued**

	<b>Unaudited As at 31.03.2026 RM'000</b>	<b>Unaudited As at 30.06.2025 RM'000 (Restated)</b>
<b>EQUITY AND LIABILITIES</b>		
Share capital	4,269,715	3,853,684
Other reserves	528,453	1,057,804
Retained earnings	13,644,937	12,321,516
Less : Treasury shares, at cost	(54,452)	(54,452)
<b>Equity Attributable to Owners of the Parent</b>	<u>18,388,653</u>	<u>17,178,552</u>
Non-controlling interests	<u>10,261,926</u>	<u>9,545,322</u>
<b>Total Equity</b>	<u>28,650,579</u>	<u>26,723,874</u>
<b>Non-current Liabilities</b>		
Service concession obligations	-	230,540
Long term payables and contract liabilities	1,935,484	1,978,868
Deferred tax liabilities	3,854,957	3,961,404
Derivative financial instruments	3,520	40,769
Post-employment benefit obligations	89,812	93,203
Bonds & borrowings	46,152,916	45,170,554
Lease liabilities	1,288,526	1,311,045
Grants and contributions	736,738	769,713
Provision for liabilities and charges	47,174	47,043
	<u>54,109,127</u>	<u>53,603,139</u>
<b>Current Liabilities</b>		
Service concession obligations	353,301	452,124
Trade, other payables and contract liabilities	8,589,320	8,565,603
Derivative financial instruments	152,259	164,386
Post-employment benefit obligations	19,713	22,365
Bonds & borrowings	6,171,588	6,952,344
Lease liabilities	193,878	689,026
Provision for liabilities and charges	9,809	110,670
Income tax liabilities	458,849	657,878
	<u>15,948,717</u>	<u>17,614,396</u>
<b>TOTAL LIABILITIES</b>	70,057,844	71,217,535
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>98,708,423</u>	<u>97,941,409</u>
Net Assets per share (RM)	<u>1.58</u>	<u>1.52</u>

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))**  
**(Incorporated in Malaysia)**

**INTERIM FINANCIAL REPORT**

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026**

Group	← Attributable to Owners of the Parent →				Total RM'000	Non- controlling interests RM'000	Total equity RM'000
	Share capital RM'000	Retained earnings RM'000	Treasury shares RM'000	Other reserves RM'000			
At 1 July 2025, as previously reported	3,853,684	12,280,962	(54,452)	1,056,784	17,136,978	9,561,597	26,698,575
Purchase price allocation ("PPA") adjustment	-	40,554	-	1,020	41,574	(16,275)	25,299
At 1 July 2025, as restated	3,853,684	12,321,516	(54,452)	1,057,804	17,178,552	9,545,322	26,723,874
Profit for the period	-	1,110,505	-	-	1,110,505	970,974	2,081,479
Other comprehensive loss	-	-	-	(536,856)	(536,856)	(342,210)	(879,066)
Total comprehensive income/(loss) for the financial period	-	1,110,505	-	(536,856)	573,649	628,764	1,202,413
Changes in composition of the Group	-	791,321	-	(6,706)	784,615	648,286	1,432,901
Dividends paid	-	(578,405)	-	-	(578,405)	(560,446)	(1,138,851)
Issue of share capital pursuant to exercise of:							
- Share options	21,209	-	-	(3,798)	17,411	-	17,411
- Warrants 2025/2028	394,822	-	-	-	394,822	-	394,822
Share option expenses	-	-	-	18,009	18,009	-	18,009
At 31 March 2026	4,269,715	13,644,937	(54,452)	528,453	18,388,653	10,261,926	28,650,579

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))**  
**(Incorporated in Malaysia)**

**INTERIM FINANCIAL REPORT**

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2025**

Group	← Attributable to Owners of the Parent →				Total RM'000	Non- controlling interests RM'000	Total equity RM'000
	Share capital RM'000	Retained earnings RM'000	Treasury shares RM'000	Other reserves RM'000			
At 1 July 2024	3,491,793	11,010,763	(54,452)	1,970,015	16,418,119	7,741,967	24,160,086
Profit for the period, as restated	-	1,346,349	-	-	1,346,349	1,066,974	2,413,323
Other comprehensive loss, as restated	-	-	-	(737,242)	(737,242)	(562,947)	(1,300,189)
Total comprehensive income/(loss) for the period, as restated	-	1,346,349	-	(737,242)	609,107	504,027	1,113,134
Changes in composition of the Group, as restated	-	38,939	-	(2,294)	36,645	104,989	141,634
Dividends paid	-	(496,821)	-	-	(496,821)	(384,571)	(881,392)
Issue of share capital pursuant to exercise of:							
- Share options	27,359	-	-	(4,594)	22,765	-	22,765
Share option expenses	-	-	-	4,921	4,921	-	4,921
At 31 March 2025, as restated	<u>3,519,152</u>	<u>11,899,230</u>	<u>(54,452)</u>	<u>1,230,806</u>	<u>16,594,736</u>	<u>7,966,412</u>	<u>24,561,148</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))  
(Incorporated in Malaysia)**

**INTERIM FINANCIAL REPORT**

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026**

	<b>9 Months Ended</b>	
	<b>31.03.2026</b>	<b>31.03.2025</b>
	<b>RM'000</b>	<b>RM'000</b>
		<b>(Restated)</b>
<b>Cash flows from operating activities</b>		
Profit before tax	2,901,886	3,183,123
Adjustments for :-		
Amortisation of contract costs	2,091	2,180
Amortisation of deferred income	(4,698)	(14,199)
Amortisation of grants and contributions	(11,145)	(1,860)
Amortisation of intangible assets	90,896	72,681
Amortisation of service concession assets	333,636	321,911
Bad debts written off	686	5,087
Depreciation of property, plant and equipment	1,393,932	1,317,121
Depreciation of right-of-use assets	215,344	179,564
Dividend income	(7,375)	(3,593)
Fair value changes of derivatives	47	(2,472)
Fair value changes of financial assets	9,927	(3,669)
Fair value changes of investment properties	39,457	34,478
Gain on bargain purchase	-	(32,652)
Impairment loss	171,279	179,881
Interest expense	1,727,289	1,807,476
Interest income	(529,088)	(636,104)
Net gain on disposal of investments	(4,238)	(3,716)
Net gain on disposal of investment properties	(252)	-
Net gain on disposal of property, plant and equipment	(15,719)	(16,716)
Property, plant and equipment written off	2,656	26,006
Provision for post-employment benefits	24,898	27,700
Share of results of associates and joint ventures	(435,569)	(436,233)
Share option expenses	26,097	2,328
Unrealised loss on foreign exchange	124,121	144,797
Other non cash items	(164)	412
<b>Operating profit before changes in working capital</b>	<b>6,055,994</b>	<b>6,153,531</b>

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))  
(Incorporated in Malaysia)**

**INTERIM FINANCIAL REPORT**

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026 – continued**

	<b>9 Months Ended</b>	
	<b>31.03.2026</b>	<b>31.03.2025</b>
	<b>RM'000</b>	<b>RM'000</b>
		<b>(Restated)</b>
<b>Changes in working capital:-</b>		
Inventories	(78,917)	242,060
Property development costs	6,624	(8,796)
Receivables, deposits and prepayments	(197,464)	(406,650)
Payables and accrued expenses	(133,713)	252,150
<b>Cash generated from operations</b>	<b>5,652,524</b>	<b>6,232,295</b>
Dividends received	511,710	481,886
Interest paid	(1,605,951)	(1,602,158)
Interest received	517,357	625,128
Payment for service concession obligations	(370,984)	(278,616)
Payment to a retirement benefits scheme	(31,300)	(35,786)
Income tax paid	(808,551)	(843,577)
<b>Net cash flows from operating activities</b>	<b>3,864,805</b>	<b>4,579,172</b>
<b>Cash flows from investing activities</b>		
Acquisition of new subsidiaries (net of cash acquired)	(212,964)	(573,746)
Additional investment in associates *	(521,057)	(38,898)
Additions to land held for property development	(155,111)	(39,378)
Grants received in respect of infrastructure assets	27,158	58,020
Proceeds from disposal of investment properties	1,620	-
Proceeds from disposal of property, plant and equipment	43,988	52,176
Proceeds from compensation on compulsory disposal of land	-	29,160
Proceeds from disposal of investments	1,493,613	940,315
Collections from finance lease receivables	1,079	2,052
Purchase of intangible assets	(105,532)	(36,822)
Purchase of investment properties	(434,767)	(299,179)
Purchase of property, plant and equipment	(6,831,840)	(4,491,101)
Purchase of investments	(967,010)	(1,147,638)
Purchase of right-of-use assets	(147,973)	-
<b>Net cash flows used in investing activities</b>	<b>(7,808,796)</b>	<b>(5,545,039)</b>

\* Includes the acquisition of Digital Nasional Berhad shares for RM327.9 million pursuant to a put option exercised by MoF Inc.

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))  
(Incorporated in Malaysia)**

**INTERIM FINANCIAL REPORT**

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026 - continued**

	<b>9 Months Ended</b>	
	<b>31.03.2026</b>	<b>31.03.2025</b>
	<b>RM'000</b>	<b>RM'000</b>
		<b>(Restated)</b>
<b>Cash flows from financing activities</b>		
Acquisition of additional shares in existing subsidiaries	(124)	(54,162)
Dividends paid	(578,405)	(496,821)
Dividends paid to non-controlling interests by subsidiaries	(580,446)	(384,571)
Net decrease in restricted cash and cash equivalents	465	(45,474)
Proceeds from issue of shares	412,233	22,765
Proceeds from issue of shares by subsidiaries	594,381	64,139
Proceeds from bonds and borrowings	5,228,760	10,989,052
Repayment of bonds and borrowings	(3,171,596)	(3,111,699)
Repayment of lease liabilities	(824,265)	(239,141)
<b>Net cash flows from financing activities</b>	<u>1,081,003</u>	<u>6,744,088</u>
Net changes in cash and cash equivalents	(2,862,988)	5,778,221
Effects of exchange rate changes	(642,459)	(630,703)
Cash and cash equivalents at beginning of the financial period	<u>17,682,079</u>	<u>13,965,330</u>
Cash and cash equivalents at end of the financial period	<u><u>14,176,632</u></u>	<u><u>19,112,848</u></u>
<b>Cash and cash equivalents comprise :-</b>		
Fixed deposit with licensed banks	12,132,594	14,286,234
Cash and bank balances	2,342,605	5,135,260
Restricted cash and cash equivalents	(219,091)	(249,496)
Bank overdrafts	(79,476)	(59,150)
	<u><u>14,176,632</u></u>	<u><u>19,112,848</u></u>

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))  
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**INTERIM FINANCIAL REPORT**

Notes: -

**Disclosures pursuant to MFRS 134**

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the year ended 30 June 2025.

**A1. Accounting Policies and Methods of Computation**

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134: “Interim Financial Reporting” and Chapter 9, part K paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad (“Bursa Securities”).

The explanatory notes contained herein provide an explanation of the events and transactions that are significant to the understanding of the changes in the financial position and performance of the Group since the financial year ended 30 June 2025.

The accounting policies and methods of computations adopted by the Group in this interim financial report are consistent with those adopted in the annual audited financial statements for the financial year ended 30 June 2025.

The amendments to MFRSs which were effective for financial year beginning on or after 1 July 2025 do not have any significant financial impact on the Group.

**A2. Seasonality or Cyclicity of Operations**

The business operations of the Group are not materially affected by any seasonal or cyclical factors.

**A3. Disaggregation of Revenue**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 31.03.2026 RM'000	Preceding Year Corresponding Quarter 31.03.2025 RM'000	9 Months Ended	
			31.03.2026 RM'000	31.03.2025 RM'000
<b>Utilities</b>				
Sale of electricity	2,377,219	2,512,985	7,467,925	8,787,014
Sale of clean water, treatment and disposal of waste water	1,944,907	1,647,042	6,078,643	5,024,031
Sale of steam	184	53,622	66,256	171,380
Telecommunications	170,151	261,963	512,027	720,000
Colocation services and others	224,551	31,382	411,142	66,486
Others	42,948	64,154	141,963	214,227
	<u>4,759,960</u>	<u>4,571,148</u>	<u>14,677,956</u>	<u>14,983,138</u>

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))**  
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**INTERIM FINANCIAL REPORT**

Notes: - continued

**A3. Disaggregation of Revenue – continued**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 31.03.2026 RM'000	Preceding Year Corresponding Quarter 31.03.2025 RM'000	9 Months Ended	
			31.03.2026 RM'000	31.03.2025 RM'000
<b>Cement and building materials industry</b>				
Sale of cement, building materials and related products	1,768,817	1,571,199	5,268,484	4,613,856
<b>Construction</b>				
Construction contracts revenue	80,274	132,250	183,475	588,896
<b>Hotel operations</b>				
Hotel room and food and beverages	507,786	487,162	1,318,664	1,272,406
Others	5,195	4,815	17,628	15,369
	512,981	491,977	1,336,292	1,287,775
<b>Property</b>				
Sale of properties	54,306	167,948	174,967	398,890
Others	5,262	5,180	15,784	15,089
	59,568	173,128	190,751	413,979
<b>Management services &amp; others</b>				
Management, operation and maintenance services	76,126	94,697	243,765	274,676
Consultancy service fees	51,701	61,994	174,471	295,319
Licencing fee	2,044	2,648	6,686	8,477
Property manager fees	16,171	17,183	49,493	51,698
Food and beverages operations	4,396	4,541	13,218	14,404
Others	81,368	11,606	144,491	32,723
	231,806	192,669	632,124	677,297
<b>Other sources</b>				
Rental income	31,227	23,852	95,900	88,802
Interest income	120,444	161,708	404,603	494,823
Dividend income	3,751	935	7,332	3,126
	155,422	186,495	507,835	586,751
<b>Total revenue</b>	<b>7,568,828</b>	<b>7,318,866</b>	<b>22,796,917</b>	<b>23,151,692</b>

**A4. Exceptional or Unusual Items**

During the financial period under review, no item of an exceptional or unusual nature has arisen that has affected the assets, liabilities, equity, net income or cash flows of the Group.

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))**  
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**INTERIM FINANCIAL REPORT**

**Notes: - continued**

**A5. Changes in Estimates of Amounts Reported**

There were no significant changes in estimates that have a material effect on the current quarter results.

**A6. Changes in Debt and Equity Securities**

There was no issuance, cancellation, repurchase, resale and repayment of debts and equity securities except for the following: -

<b>Description of Change</b>	<b>Average exercise price</b>	<b>Financial quarter ended 31 March 2026</b>	<b>9 months ended 31 March 2026</b>
Shares issued pursuant to exercise of Employees' Share Options (ESOS) under the ESOS 2021 scheme	RM0.46	5,509,660	37,824,351
Shares issued pursuant to exercise of Warrants 2025/2028	RM1.50	4,849,064	263,214,496

**A7. Dividends Paid**

The following dividend payment was made during the financial period ended 31 March 2026:-

	RM'000
In respect of the financial year ended 30 June 2025:-	
An interim dividend of 5.0 sen per ordinary share paid on 23 October 2025	<u>578,405</u>

**A8. Segmental Information**

The Group has six reportable segments as described below:

- (a) Construction
- (b) Cement and building materials industry
- (c) Property investment & development
- (d) Management services & others
- (e) Hotel operations
- (f) Utilities

Management monitors the operating results of business segments separately for the purpose of making decisions about resources to be allocated and of assessing performance.

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))**  
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**INTERIM FINANCIAL REPORT**

**Notes: - continued**

**A8. Segment Information - continued**

Inter-segment pricing is determined based on a negotiated basis.

The Group's segmental results for the financial period ended 31 March 2026 are as follows: -

	Construction RM'000	Cement and building materials industry RM'000	Property investment & development RM'000	Management services & others RM'000	Hotel operations RM'000	Utilities RM'000	Elimination RM'000	Total RM'000
External revenue	183,475	5,273,248	298,052	1,027,101	1,336,894	14,678,147	-	22,796,917
Inter-segment revenue	660,012	24,152	172,194	290,013	9,449	11,408	(1,167,228)	-
Total revenue	<u>843,487</u>	<u>5,297,400</u>	<u>470,246</u>	<u>1,317,114</u>	<u>1,346,343</u>	<u>14,689,555</u>	<u>(1,167,228)</u>	<u>22,796,917</u>
Segment results								
(Loss)/Profit from operations	<u>(90,983)</u>	<u>1,286,425</u>	<u>69,292</u>	<u>225,512</u>	<u>293,228</u>	<u>2,410,132</u>	<u>-</u>	<u>4,193,606</u>
Finance costs								<u>(1,727,289)</u>
								<u>2,466,317</u>
Share of results of associates and joint ventures								<u>435,569</u>
Profit before tax								<u>2,901,886</u>
Finance costs								<u>1,727,289</u>
Depreciation and amortisation								<u>2,020,056</u>
<b>EBITDA</b>								<u><u>6,649,231</u></u>

**YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H))**  
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**INTERIM FINANCIAL REPORT**

**Notes: - continued**

**A8. Segment Information - continued**

Inter-segment pricing is determined based on a negotiated basis.

The Group's segmental results for the financial period ended 31 March 2025 (restated) are as follows: -

	Construction RM'000	Cement and building materials industry RM'000	Property investment & development RM'000	Management services & others RM'000	Hotel operations RM'000	Utilities RM'000	Elimination RM'000	Total RM'000
External revenue	588,896	4,614,200	500,524	1,160,397	1,304,344	14,983,331	-	23,151,692
Inter-segment revenue	917,723	47,036	157,771	162,816	7,046	16,344	(1,308,736)	-
Total revenue	<u>1,506,619</u>	<u>4,661,236</u>	<u>658,295</u>	<u>1,323,213</u>	<u>1,311,390</u>	<u>14,999,675</u>	<u>(1,308,736)</u>	<u>23,151,692</u>
Segment results								
(Loss)/Profit from operations	<u>(28,099)</u>	<u>1,056,274</u>	<u>52,367</u>	<u>330,203</u>	<u>294,700</u>	<u>2,848,921</u>	<u>-</u>	<u>4,554,366</u>
Finance costs								<u>(1,807,476)</u>
								<u>2,746,890</u>
Share of results of associates and joint ventures								<u>436,233</u>
Profit before tax								<u>3,183,123</u>
Finance costs								<u>1,807,476</u>
Depreciation and amortisation								<u>1,877,398</u>
<b>EBITDA</b>								<u><u>6,867,997</u></u>

**INTERIM FINANCIAL REPORT**

**Notes: - continued**

**A9. Changes in the Composition of the Group**

There were no significant changes in the composition of the Group for the current financial period ended 31 March 2026, including business combinations, obtaining or losing control of subsidiaries and restructurings and discontinued operations.

**A10. Changes in Contingent Liabilities or Contingent Assets**

There were no significant changes in the contingent liabilities or contingent assets of the Group since the last financial year ended 30 June 2025.

**A11. Subsequent Events**

There were no items, transactions or events of a material or unusual nature during the period from the end of the quarter under review to the date of this report.

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**INTERIM FINANCIAL REPORT**

**Notes: - continued**

**A12. Fair Value Measurement**

The Group measures fair value using the following fair value hierarchy that reflects the significance of the input used in making the measurements:

- (a) Level 1 : Quoted prices (unadjusted) in active markets for identical assets or liabilities.
- (b) Level 2 : Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly (i.e. prices) or indirectly (i.e. derived from prices).
- (c) Level 3 : Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs).

The following table presents the Group's assets and liabilities that are measured at fair value as at:-

	Level 1 RM'000	Level 2 RM'000	Level 3 RM'000	Total RM'000
<b>31 March 2026</b>				
<b>Assets</b>				
Financial assets at fair value through profit and loss				
- Income/equity funds	-	2,368,776	-	2,368,776
- Equity investments	17,314	85,480	-	102,794
- Debt instrument	-	250,000	-	250,000
Financial assets at fair value through other comprehensive income	57,476	9,861	118,119	185,456
Derivatives used for hedging	-	576,958	-	576,958
	<u>74,790</u>	<u>3,291,075</u>	<u>118,119</u>	<u>3,483,984</u>
<b>Liabilities</b>				
Derivatives used for hedging	-	155,779	-	155,779
	<u>-</u>	<u>155,779</u>	<u>-</u>	<u>155,779</u>

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**INTERIM FINANCIAL REPORT**

**Notes: - continued**

**Disclosures pursuant to Part A of Appendix 9B of the Bursa Securities Main Market Listing Requirements**

**B1. Review of Performance**

	Individual Quarter		Variance	Cumulative Quarter		Variance
	31.03.2026	31.03.2025	%	31.03.2026	31.03.2025	%
	RM'000	RM'000	+/-	RM'000	RM'000	+/-
	(Restated)			(Restated)		
<b>Revenue</b>						
Construction	80,274	132,250	-39	183,475	588,896	-69
Cement and building materials industry	1,771,713	1,571,268	13	5,273,248	4,614,200	14
Property investment & development	94,721	190,320	-50	298,052	500,524	-40
Management services & others	348,939	350,554	0	1,027,101	1,160,397	-11
Hotel operations	513,158	503,262	2	1,336,894	1,304,344	2
Utilities	4,760,023	4,571,212	4	14,678,147	14,983,331	-2
	<u>7,568,828</u>	<u>7,318,866</u>		<u>22,796,917</u>	<u>23,151,692</u>	
<b>Profit/(Loss) before tax</b>						
Construction	(17,321)	(40,193)	57	(90,988)	(28,099)	-224
Cement and building materials industry	402,042	328,138	23	1,190,086	921,448	29
Property investment & development	1,376	(7,373)	119	21,302	(13,087)	263
Management services & others	(52,291)	40,427	-229	(103,148)	(14,234)	-625
Hotel operations	139,008	152,493	-9	302,387	285,089	6
Utilities	388,814	514,374	-24	1,582,247	2,032,006	-22
	<u>861,628</u>	<u>987,866</u>		<u>2,901,886</u>	<u>3,183,123</u>	

For the current financial quarter, the Group revenue was RM7,568.8 million, compared to RM7,318.9 million recorded in the preceding year corresponding quarter. The Group profit before tax stood at RM861.6 million, representing a decrease of RM126.2 million or 12.8% compared to RM987.9 million recorded in the same period of the preceding year.

For the 9 months ended 31 March 2026, the Group revenue was RM22,796.9 million, compared to RM23,151.7 million recorded in the preceding year corresponding period. The Group profit before tax stood at RM2,901.9 million, representing a decrease of RM281.2 million or 8.8% compared to RM3,183.1 million recorded in the same period of the preceding year.

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**INTERIM FINANCIAL REPORT**

**Notes: – continued**

Performance of the respective operating business segments for the current financial quarter and financial period ended 31 March 2026 as compared to the preceding year corresponding quarter and financial period ended 31 March 2025 are set out below:

Construction

For the financial quarter and 9 months ended 31 March 2026, the decline in revenue was primarily due to the completion of works related to a major external contract.

For the current quarter, the lower loss before tax was mainly due to better margin. For the 9-month period, the increase in loss before tax mainly due to the decrease in revenue mentioned above.

Cement and building materials industry

For the financial quarter and 9 months ended 31 March 2026, revenue rose primarily due to higher turnover in the ready-mixed concrete and drymix divisions, which was driven by increased demand for high-grade, bespoke ready-mixed concrete products. Profit before tax improved driven by continued rigorous cost management and operational efficiency initiatives, including the increased adoption of renewable energy and waste heat recovery plants, optimisation of advance technological systems, and lower operational and maintenance costs, despite higher transportation costs due to statutory legislation and elevated fuel prices in the market.

Property investment & development

For the financial quarter and 9 months ended 31 March 2026, this segment recorded lower revenue, primarily due to the absence of contributions from the completion of an office building sale and reduced contributions from the Brabazon project in the United Kingdom. Despite the decline in revenue, profit before tax improved, mainly driven by unrealised foreign currency translation gains on foreign currency-denominated borrowings and lower finance costs following a decline in Australian Dollar interest rates, both arising from YTL Hospitality REIT.

Management services & others

For the financial quarter under review, revenue was comparable to that of the corresponding quarter in the preceding year. The segment registered a loss before tax mainly due to higher finance costs and lower contributions from associates and joint ventures.

For the 9 months ended 31 March 2026, revenue decreased mainly due to lower consultancy services recorded by Ranhill Utilities Berhad. The segment registered a higher loss before tax, primarily attributable to increase in finance costs.

Hotel operations

For the financial quarter and 9 months ended 31 March 2026, this segment recorded an increase in revenue, primarily driven by higher occupancy rates and stronger average room rates across key properties.

For the current quarter, the lower profit before tax was mainly due to reduced contributions from Niseko Village K.K., a wholly-owned subsidiary of the Group. For the 9-month period, the improvement in profit before tax mainly due to the increase in revenue mentioned above.

**INTERIM FINANCIAL REPORT**

**Notes: – continued**

Utilities

The Utilities segment reported revenue of RM4,760.0 million and profit before tax of RM388.8 million for the current quarter, compared to revenue of RM4,571.2 million and profit before tax of RM514.4 million in the corresponding quarter of the preceding year. This represents an improvement in revenue and a decline in profit before tax of 4.1% and 24.4%, respectively. The performance of the divisions within the Utilities segment is set out below: -

- For the Power Generation division, revenue and profit before tax decreased to RM2,421.6 million and RM264.3 million from RM2,633.7 million and RM511.2 million, respectively, representing declines of 8.1% and 48.3% compared to the corresponding quarter of the preceding year. The decrease in revenue was mainly due to lower generation units sold and strengthening of Ringgit Malaysia against Singapore Dollar, partially offset by higher pool prices. The lower profit before tax was mainly due to lower retail and vesting margins.
- For the Water & Sewerage division, revenue and profit before tax increased to RM1,945.8 million and RM180.1 million, respectively from RM1,647.3 million and RM32.6 million. The higher revenue and profit before tax was mainly due to a price increase as allowed by Ofwat, the regulator for Wessex Water Services Limited in the United Kingdom, as well as higher tariff contributions from Ranhill SAJ Sdn. Bhd..
- For the Telecommunications division, revenue was RM173.9 million and the loss before tax was RM115.0 million in the current quarter, compared to revenue of RM264.2 million and a loss before tax of RM41.4 million in the preceding year corresponding quarter. The lower revenue and higher loss before tax was mainly due to reduced project revenue recorded.
- For the Data Center division, revenue and profit before tax increased to RM224.6 million and RM59.3 million, respectively from RM31.4 million and RM11.4 million. The higher revenue and profit before tax was mainly due to the progressive completion and occupancy ramp-up of additional data halls.

For the 9 months ended 31 March 2026, this segment recorded revenue and profit before tax of RM14,678.2 million and RM1,582.3 million, respectively, representing decreases of 2.0% and 22.1%, respectively, compared to the preceding year corresponding period.

The above commentary on the performance of the divisions during the quarter under review are also applicable for the 9 months ended 31 March 2026.

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**INTERIM FINANCIAL REPORT**

**Notes: – continued**

**B2. Comparison with Preceding Quarter**

	<b>Current Quarter 31.03.2026 RM'000</b>	<b>Preceding Quarter 31.12.2025 RM'000</b>	<b>Variance % +/-</b>
Revenue	7,568,828	7,586,621	0
Profit before tax	861,628	1,064,476	-19
Profit after tax	629,232	787,972	-20

Revenue was broadly in line with the preceding quarter. The decrease in profit before tax was primarily driven by lower contributions from most business segments, except for the Hotels segment and reduction in loss by the Construction segment.

**B3. Audit Report of the preceding financial year ended 30 June 2025**

The Auditors' Report on the financial statements of the financial year ended 30 June 2025 did not contain any qualification.

**B4. Prospects**

**Construction**

The Group continues to take proactive measures to keep its construction projects on schedule and to replenish its order book despite the challenges posed by a competitive landscape. Management remains focused on leveraging opportunities to secure new contracts and sustain long-term growth.

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**INTERIM FINANCIAL REPORT**

**Notes: – continued**

**B4. Prospects - continued**

**Cement and building materials industry**

Cement demand is expected to remain satisfactory over the medium to long term, supported by sustained industrial and commercial construction activity and key infrastructure initiatives including the Johor-Singapore Special Economic Zone (JS-SEZ), as well as the demand driven by Malaysia's young and urbanizing population. However, in the near term, uncertainties arising from a potential prolonged conflict in the Middle East will drive up energy prices, construction material costs and freight costs which could eventually slow down the construction activities and have a knock-on effect on cement demand. Fuel and freight costs are also key inputs in cement production and distribution, and their volatility may exert upward pressure on cement production cost.

Despite the global economic and ongoing geopolitical uncertainties and inflationary pressures, the Group remains cautiously optimistic and is committed to pursuing further efficiencies across its operations, logistics and distribution network. The Group's strategically located plants and integrated logistics network are well positioned to meet demand from domestic and overseas market while managing logistical challenges and rising cost pressures.

**Property investment & development**

The Group anticipates a gradual recovery in market sentiment, supported by positive initiatives introduced in the 2026 Budget, including the expansion of the RM20 billion Housing Credit Guarantee Scheme for first-time homebuyers.

Building on these developments, the Group will continue to time its project launches strategically in line with evolving buyer preferences and market demand. While the policy environment appears more supportive, the Group remains prudent and cautiously optimistic about the outlook for the financial year ending 30 June 2026.

**Hotel operations, management services & others**

The hospitality sector is expected to remain stable in the regions in which the Group operates, supported by sustained growth in domestic and international travel demands.

The Group's business portfolio under management continues to deliver resilient operational results, driven by strategic positioning of its assets, strong brand partnerships and ongoing asset enhancement initiatives. The Group aims to deliver sustainable growth and long-term value to its stakeholders.

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## **INTERIM FINANCIAL REPORT**

**Notes: – continued**

### **B4. Prospects - continued**

#### **Utilities**

##### ▪ Power Generation

YTL PowerSeraya Pte. Limited (“YTL PowerSeraya”), has commenced construction of a 600MW hydrogen-ready Combined Cycle Gas Turbine (CCGT) at its Pulau Seraya Power Station (PSPS) site in October 2024 with completion expected in December 2027. YTL PowerSeraya's CCGT power plant will be at least 30% volume hydrogen-ready, with the ability to be retrofitted to become operationally 100% hydrogen-ready in the future. This will aid in emission reduction as the combustion of hydrogen gas generates no greenhouse gases, thereby underscoring the organisation’s commitment to environmentally sustainable practices. Besides, this CCGT is based on highly efficient H-class technology, which offers significantly better efficiency and lower lifecycle generation costs compared with conventional CCGT technologies. This is particularly advantageous amid the current global shortage of gas turbines, which has driven up CCGT development costs substantially.

As power generation is an essential service, electricity demand is expected to remain stable. This segment will continue to focus on customer service, operational efficiency and exploring diversification beyond the core business into integrated multi-utilities supply.

##### ▪ Water & Sewerage

In February 2025, Wessex Water requested the Water Services Regulation Authority (Ofwat) to refer its final determination of the Wessex Water’s 2025–30 business plan to the Competition and Markets Authority (CMA). The CMA published its final decision in March 2026, delivering an improved and more supportive outcome for Wessex Water that strengthened the overall finance ability of the business plan. The CMA determination for Wessex Water represented the most successful outcome among companies that appealed, providing enhanced regulatory clarity and a firmer basis for long-term financial resilience. With the CMA process now concluded, Wessex Water is focused on implementing the final determination and continuing to deliver its 2025–30 investment programme. Wessex Water’s regulated asset base is projected to grow from RM26.1 (GBP4.9) billion to RM38.9 (GBP7.3) billion by 2030. Outside of the appointed business, Wessex Water continues to explore low risk opportunities for organic growth within the wider UK group.

##### ▪ Telecommunications

The Group’s YES #FirstTo5G and Infinite data plans which currently provide unlimited 5G plus 4G data and its Infinite+ device plans, enable users to experience the fifth generation of wireless mobile technology, delivering higher data speed, ultra-low latency, more reliable coverage, massive network capacity and a more uniform user experience. YTL Communications Sdn. Bhd. improved its competitiveness by rolling out Malaysia’s first 5G advanced network (faster speeds and lower latency vs 5G, includes AI integration) nationwide using Digital Nasional Berhad’s 5G network.

By continuing to offer affordable data plans and offering innovative 5G services, this segment is looking to increase its subscriber base bolstered by partnerships and collaborations.

## **INTERIM FINANCIAL REPORT**

**Notes: – continued**

### **B4. Prospects - continued**

#### **Utilities – continued**

##### ▪ Data Centers

The Group is currently developing a large portion of the Kulai Young Estate into a large-scale solar power facility with a generation capacity of up to 500MW to co-power the adjacent 600MW green data center park. The first phase, involving a 215MWac solar power facility has been implemented.

The Group also plans to increase the green data center park's capacity to 1,000MW, of which 298MW is already contracted. The Group has currently invested RM8.1 billion in its data center business and is looking to expand geographically beyond the green data center park in Kulai.

##### ▪ Investment holding activities

Ryt Bank, operated by YTL Digital Bank Berhad, commenced commercial operations on 25 August 2025 following the issuance of its digital banking licence by the Ministry of Finance (MOF) effective 20 December 2024. Ryt Bank, backed by YTL Digital Capital Sdn. Bhd. and Sea Limited, received strong public interest upon its launch. By harnessing the power of Artificial Intelligence (AI) to provide an unparalleled customer experience, the bank intends to deliver financial services that are meaningful and inclusive while helping customers achieve their financial goals.

The Group is further investing in the national AI ecosystem through 70% owned subsidiary, YTL AI Labs Sdn. Bhd. ("YTL AI Labs"), the owner and developer of ILMU, Malaysia's own large language AI model. ILMU performs on par with the world's best while staying grounded in local needs, values, and context. The ILMU family of models which include ILMUChat, ILMU Claw and ILMU Coding are designed to be culturally aware, contextually intelligent, and fluent in Bahasa Melayu, delivering cutting-edge solutions that empower Malaysian businesses with intelligence that truly understands the market and the people they serve. Being a pioneer in Sovereign AI in the region, YTL AI Labs is well positioned to benefit for the growing demand for AI applications powered by AI models trained on to understand the local context and language.

The Group expects the performance of its business segments to remain resilient due to the essential nature of its operations and will continue to closely monitor the related risks and impact on all business segments.

### **B5. Profit Forecast**

The Group did not issue any profit forecast or profit guarantee for the current financial quarter.

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**B6. Profit for the Period**

	<b>Current Quarter 31.03.2026 RM'000</b>	<b>Year To-date 31.03.2026 RM'000</b>
<b>Profit for the period is stated after charging/(crediting):</b>		
Allowance for impairment of receivables - net of reversal	45,519	175,206
Amortisation of contract costs	685	2,091
Amortisation of deferred income	(1,519)	(4,698)
Amortisation of grants and contributions	(3,548)	(11,145)
Amortisation of intangible assets	33,152	90,896
Amortisation of service concession assets	110,747	333,636
Bad debts written off	5	686
Depreciation of property, plant and equipment	488,654	1,393,932
Depreciation of right-of-use assets	75,208	215,344
Dividend income	(3,760)	(7,375)
Fair value changes of derivatives	45	47
Fair value changes of financial assets	13,271	9,927
Fair value changes of investment properties	13,899	39,457
Loss on foreign exchange	6,990	123,864
Interest expense	563,099	1,727,289
Interest income	(41,239)	(124,485)
Net gain on disposal of investments	(1,494)	(4,238)
Net gain on disposal of investment properties	(252)	(252)
Net gain on disposal of property, plant and equipment	(9,960)	(15,719)
Property, plant and equipment written (back)/off	(820)	2,656
Write back of impairment of inventories	(1,839)	(2,103)

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**B7. Income tax expense**

	<b>Current Quarter 31.03.2026 RM'000</b>	<b>Year To-date 31.03.2026 RM'000</b>
In respect of current quarter/period		
- Income tax	202,744	669,165
- Deferred tax	29,652	151,242
	<u>232,396</u>	<u>820,407</u>

The effective tax rate of the Group is higher compared to the Malaysian statutory income tax rate was mainly due to the non-deductibility of certain expenses for tax purposes and partially offset by income subjected to lower tax rates in certain jurisdictions which the Group operates.

**B8. Corporate Developments**

**Corporate Proposals Announced and Pending Completion**

There were no corporate proposals announced by the Company that are not completed as at the date of this report.

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**B9. Group Borrowings and Debt Securities**

The Group's borrowings and debt securities as at 31 March 2026 are as follows: -

	<b>Secured RM'000</b>	<b>Unsecured RM'000</b>	<b>Total RM'000</b>
<b>Current</b>			
Bankers' acceptances and trade facilities	-	5,870	5,870
Bank overdrafts	-	79,476	79,476
Convertible unsecured loan stock	-	2,092	2,092
Hire purchase creditors	2,414	-	2,414
Revolving credit	89,600	2,974,706	3,064,306
Term loans	66,010	2,019,660	2,085,670
Bonds	121,760	810,000	931,760
	<u>279,784</u>	<u>5,891,804</u>	<u>6,171,588</u>
<b>Non-current</b>			
Hire purchase creditors	8,257	-	8,257
Revolving credit	-	1,835,498	1,835,498
Term loans	5,580,523	4,207,560	9,788,083
Bonds	548,061	33,973,017	34,521,078
	<u>6,136,841</u>	<u>40,016,075</u>	<u>46,152,916</u>
<b>Total borrowings</b>	<b><u>6,416,625</u></b>	<b><u>45,907,879</u></b>	<b><u>52,324,504</u></b>

Foreign currency borrowings included in the above are as follows :-

	Foreign Currency '000	RM Equivalents '000
US Dollar	317,729	1,282,831
Singapore Dollar	1,202,652	3,760,332
Pound Sterling	3,804,656	20,277,675
Japanese Yen	24,490,161	619,062
Thai Baht	2,434,921	298,655
Australia Dollar	483,637	1,337,401
New Zealand Dollar	143,010	330,067
Euro	279	1,292
		<u>27,907,315</u>

All borrowings of subsidiaries are non-recourse to the Company save for the borrowings of RM305.8 million, US Dollar 220.0 million, Singapore Dollar 44.7 million, Pound Sterling 79.4 million, Japanese Yen 9.5 billion and New Zealand Dollar 144.0 million (Ringgit equivalent totalling RM2,329.4 million) which are guaranteed by the Company.

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**B10. Derivative Financial Instruments and Fair Value Changes of Financial Liabilities**

(a) Derivative Financial Instruments

As at 31 March 2026, the Group's outstanding derivatives are as follows: -

Type of Derivatives	Contractual notional amount RM'000	Fair Value RM'000
<b><u>Fuel Swaps</u></b>		
- Less than 1 year	1,613,279	364,000
- 1 year to 3 years	342,528	43,595
- More than 3 years	74,852	3,290
<b><u>Currency forwards</u></b>		
- Less than 1 year	13,108,226	7,207
- 1 year to 3 years	1,829,515	1,164
- More than 3 years	132,530	1,923

The Group entered into fuel swaps to hedge highly probable forecast fuel purchases that are expected to occur at various dates in the future. The fuel swaps have maturity dates that match the expected occurrence of these transactions.

The Group entered into currency forwards to hedge highly probable forecast transactions denominated in foreign currency expected to occur at various dates in the future. The currency forwards have maturity dates that match the expected occurrence of these transactions.

All derivative financial instruments are executed with creditworthy counterparties with a view to limit the credit risk exposure of the Group.

(b) Fair Value Changes of Financial Liabilities

The loss arising from fair value changes in financial liabilities for the current financial quarter and period ended 31 March 2026 are as follows: -

Type of financial liabilities	Basis of fair value measurement	Reason for the loss	Fair value loss	
			Current Quarter 31.03.2026 RM'000	Period-To-date 31.03.2026 RM'000
Currency forwards	Foreign exchange differential between the contracted rate and the market forward rate	Foreign exchange rates differential between the contracted rate and the market forward rate which have moved unfavourably against the Group	(34)	(36)
Total			(34)	(36)

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**B11. Material Litigation**

As at the date of this report, there was no material litigation since the date of the last annual statement of financial position.

**B12. Dividend**

No dividend has been declared for the current financial quarter.

**B13. Earnings Per Share**

**(i) Basic earnings per share**

The basic earnings per share of the Group is computed by dividing the net profit attributable to owners of the parent for the current financial quarter and period-to-date by the weighted average number of ordinary shares in issue during the current financial quarter and period-to-date as set out below: -

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 31.03.2026	Preceding Year Corresponding Quarter 31.03.2025 (Restated)	9 Months Ended	
			31.03.2026	31.03.2025 (Restated)
Profit attributable to owners of the parent (RM'000)	<u>325,994</u>	<u>432,628</u>	<u>1,110,505</u>	<u>1,346,349</u>
Weighted average number of ordinary shares ('000)	11,321,169	11,011,353	11,561,136	11,033,158
Basic earnings per share (sen)	<u>2.88</u>	<u>3.93</u>	<u>9.61</u>	<u>12.20</u>

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**Notes: - continued**

**B13. Earnings Per Share - continued**

**(ii) Diluted earnings per share**

The diluted earnings per share of the Group is computed by dividing the net profit attributable to owners of the parent for the current financial quarter and period-to-date by the adjusted weighted average number of ordinary shares in issue during the current financial quarter and period-to-date as set out below: -

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 31.03.2026	Preceding Year Corresponding Quarter 31.03.2025 (Restated)	9 Months Ended	
			31.03.2026	31.03.2025 (Restated)
Profit attributable to owners of the parent (RM'000)	<u>325,994</u>	<u>432,628</u>	<u>1,110,505</u>	<u>1,346,349</u>
<i>Adjusted weighted average number of ordinary shares - diluted ('000)</i>				
Weighted average number of ordinary shares - basic	11,321,169	11,011,353	11,561,136	11,033,158
Effect of unexercised warrants 2025/2028	400,233	-	613,797	-
Effect of unexercised employees share option scheme	<u>90,885</u>	<u>181,061</u>	<u>99,461</u>	<u>182,955</u>
	<u>11,812,287</u>	<u>11,192,414</u>	<u>12,274,394</u>	<u>11,216,113</u>
Diluted earnings per share (sen)	<u>2.76</u>	<u>3.87</u>	<u>9.05</u>	<u>12.00</u>

*Total cash expected to be received in the event of an exercise of all outstanding warrants and ESOS is RM2,814.2 million. Accordingly, the Net Asset ("NA") on a proforma basis will increase by RM2,814.2 million resulting in a decrease in NA per share of RM0.21. In arriving at the diluted earnings per share, NA and NA per share, no income has been accrued for the cash proceeds.*

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**Notes: - continued**

**B14. Comparative figures**

During the previous financial year, on 23 July 2024, YTL Cement Berhad (YTL Cement"), a subsidiary of the Company, entered into a sale and purchase agreement with 98 Holdings Pte. Ltd. for the acquisition of 303,484,453 ordinary shares in NSL Ltd. ("NSL"), representing approximately 81.24% equity interest in NSL, for a total consideration of S\$227.613 million (equivalent to RM730.047 million) ("Acquisition"). YTL Cement had nominated YTL Cement Singapore Pte. Ltd. to receive the Sale Shares on completion of the Acquisition. The Acquisition was completed on 1 October 2024 and consequently, NSL became a subsidiary of YTL Cement Singapore Pte. Ltd. and an indirect subsidiary of the Company.

On 25 April 2025, The Group's equity interest in NSL stood at 89.81% to comply with the public float requirement under the Singapore Exchange.

The fair values of identifiable assets acquired and liabilities assumed have been determined on a provisional basis as at 31 March 2025 and were finalised during the financial year. Thus, the comparative figures have been adjusted as below:

<b>31 March 2025</b>	<b>As previously reported RM'000</b>	<b>PPA adjustment RM'000</b>	<b>As restated RM'000</b>
<b>Effect on income statement:</b>			
Cost of sales	(16,571,243)	(31,526)	(16,602,769)
Gross profit	6,580,449	(31,526)	6,548,923
Other operating income	423,821	32,652	456,473
Profit before tax	3,181,997	1,126	3,183,123
Income tax expense	(777,780)	7,980	(769,800)
Profit for the period	<u>2,404,217</u>	<u>9,106</u>	<u>2,413,323</u>
Attributable to:			
Owners of the parent	1,333,101	13,248	1,346,349
Non-controlling interests	<u>1,071,116</u>	<u>(4,142)</u>	<u>1,066,974</u>
	<u>2,404,217</u>	<u>9,106</u>	<u>2,413,323</u>
<b>Effect on statement of comprehensive income:-</b>			
<i>Items that may be reclassified</i>			
<i>subsequently to income statement:-</i>			
- foreign currency translation	(1,213,456)	1,023	(1,212,433)
Attributable to :-			
Owners of the parent	594,857	14,250	609,107
Non-controlling interests	<u>508,148</u>	<u>(4,121)</u>	<u>504,027</u>
	<u>1,103,005</u>	<u>10,129</u>	<u>1,113,134</u>

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Notes: - continued

**B14. Comparative figures – continued**

	<b>As previously reported RM'000</b>	<b>PPA adjustment RM'000</b>	<b>As restated RM'000</b>
<b>30 June 2025</b>			
<b>Effect on statement of financial position:</b>			
<b>Non-current assets</b>			
Property, plant and equipment	42,642,069	(631)	42,641,438
Right-of-use assets	2,238,282	1,295	2,239,577
Intangible assets	10,256,125	22,659	10,278,784
<b>Equity</b>			
Other reserves	1,056,784	1,020	1,057,804
Retained earnings	12,280,962	40,554	12,321,516
Non-controlling interests	9,561,597	(16,275)	9,545,322
<b>Non-current liabilities</b>			
Deferred tax liabilities	3,963,380	(1,976)	3,961,404
<b>31 March 2025</b>			
<b>Effect on statement of cash flows:</b>			
<b>Cash flows from operating activities:</b>			
Amortisation of intangible assets	62,064	10,617	72,681
Depreciation of property, plant and equipment	1,316,769	352	1,317,121
Depreciation of right-of-use assets	179,555	9	179,564
Gain on bargain purchase	-	(32,652)	(32,652)
<b>Changes in working capital</b>	<b>58,216</b>	<b>20,548</b>	<b>78,764</b>

By Order of the Board  
HO SAY KENG  
Secretary

Kuala Lumpur  
Dated: 28 May 2026